ITC Holdings Corp.

Long-Term Debt Profile as of September 30, 2026

	Coupon (%)	Maturity Date	Secured / Unsecured	Moody's Rating	S&P's Rating	CUSIP	Outstanding ($ millions)
ITC Holdings Corp.							
Senior Note	4.950	9/22/2027	Unsecured	Baa2	BBB+	465685AR6	$ 900
Senior Note	3.350	11/15/2027	Unsecured	Baa2	BBB+	465685AN5	500
Senior Note	2.950	5/14/2030	Unsecured	Baa2	BBB+	465685AQ8	700
Senior Note	4.875	4/15/2031	Unsecured	Baa2	BBB+	465685AU9	500
Senior Note	5.400	6/1/2033	Unsecured	Baa2	BBB+	465685AS4	500
Senior Note	5.650	5/9/2034	Unsecured	Baa2	BBB+	465685AT2	400
Senior Note	5.500	4/15/2036	Unsecured	Baa2	BBB+	465685AV7	400
Senior Note	6.375	9/30/2036	Unsecured	Baa2	BBB+	465685AD7	200
Senior Note	5.300	7/1/2043	Unsecured	Baa2	BBB+	465485AH8	300
weighted avg	**4.695**						**$ 4,400**
ITCTransmission							
First Mortgage Bonds Series K	5.110	1/23/2029	Secured			46051M B#8	$ 75
First Mortgage Bonds Series L	5.380	1/23/2034	Secured			46051M C*1	75
First Mortgage Bonds Series M	4.780	3/12/2034	Secured			46051M C@9	175
First Mortgage Bonds Series C	6.125	3/31/2036	Secured	A1	A+	46051MAC6	100
First Mortgage Bonds Series E	4.625	8/15/2043	Secured	A1	A+	46051MAE2	285
First Mortgage Bonds Series F	4.270	6/10/2044	Secured			46051MA*3	100
First Mortgage Bonds Series N	5.410	7/15/2044	Secured			46051M C#7	50
First Mortgage Bonds Series H	3.300	8/28/2049	Secured			46051M A#9	75
First Mortgage Bonds Series I	2.930	1/14/2052	Secured			46051MB*2	20
First Mortgage Bonds Series J	2.930	1/14/2052	Secured			46051MB@0	130
First Mortgage Bonds Series G	4.000	3/30/2053	Secured			46051MA@1	225
weighted avg	**4.457**						**$ 1,310**
METC							
Senior Secured Note	5.650	11/1/2028	Secured			59447# AN3	$ 90
Senior Secured Note	5.980	1/16/2034	Secured			59447# AP8	85
Senior Secured Note	5.080	1/14/2036	Secured			59447# AQ6	125
Senior Secured Note	5.640	5/6/2040	Secured			59447 #AD5	50
Senior Secured Note	3.980	10/26/2042	Secured			59447 #AE3	75
Senior Secured Note	4.190	12/15/2044	Secured			59447 #AF0	150
Senior Secured Note	5.710	1/14/2046	Secured			59447# AR4	125
Senior Secured Note	3.900	4/26/2046	Secured	A1	A+	59447# AG8	200
Senior Secured Note	4.550	1/15/2049	Secured			59447# AH6	50
Senior Secured Note	4.650	7/10/2049	Secured			59447# AJ2	50
Senior Secured Note	2.900	8/3/2051	Secured			59447# AL7	75
Senior Secured Note	3.050	5/10/2052	Secured			59447# AM5	75
Senior Secured Note	3.020	10/14/2055	Secured			59447# AK9	150
weighted avg	**4.395**						**$ 1,300**
ITC Midwest							
First Mortgage Bonds Series E	3.500	1/19/2027	Secured			450319 B*8	$ 100
First Mortgage Bonds Series K	3.870	10/12/2027	Secured			450319 D*6	75
First Mortgage Bonds Series O	4.860	3/12/2035	Secured			450319 E@3	175
First Mortgage Bonds Series M	4.880	12/10/2035	Secured			450319 E*5	125
First Mortgage Bonds Series A	6.150	1/31/2038	Secured	A1	A+	450319 AA6	175
First Mortgage Bonds Series F	4.090	4/30/2043	Secured			45319 A@6	100
First Mortgage Bonds Series N	5.250	12/10/2043	Secured			450319 D#2	125
First Mortgage Bonds Series H	4.160	4/18/2047	Secured			450319 C*7	200
First Mortgage Bonds Series P	5.530	7/15/2047	Secured			450319 E#1	100
First Mortgage Bonds Series J	3.130	7/15/2051	Secured			450319 C#3	180
First Mortgage Bonds Series I	4.320	11/1/2051	Secured			450319 C@5	175
First Mortgage Bonds Series L	4.530	10/12/2052	Secured			450319 D@4	75
First Mortgage Bonds Series G	3.830	4/7/2055	Secured			450319 B#4	225
weighted avg	**4.453**						**$ 1,830**
ITC Great Plains							
First Mortgage Bonds Series A	4.160	11/26/2044	Secured	A1	A+		$ 100
weighted avg	**4.160**						**$ 100**
Total Long-Term Debt							**$ 8,940**

Note: Credit ratings relate to our ability to issue debt securities and the cost to borrow money, and should not be viewed as an indication of future stock performance or a recommendation to buy, sell or hold securities. Ratings are subject to revision or withdrawal at any time and each rating should be evaluated independently of any other rating. Our current credit ratings are provided above. An explanation of these ratings may be obtained from the respective rating agency.