



ITC Holdings Corp.

Long-Term Debt Profile - December 31, 2020

	Coupon (%)	Maturity Date	Secured / Unsecured	Moody's Rating	S&P's Rating	Amount Outstanding (in \$M)
ITC Holdings Corp.						
Senior Note	4.050	7/1/2023	Unsecured	Baa2	BBB+	\$ 250
Senior Note	3.650	6/15/2024	Unsecured	Baa2	BBB+	400
Senior Note	6.375	9/30/2036	Unsecured	Baa2	BBB+	200
Senior Note	5.300	7/1/2043	Unsecured	Baa2	BBB+	300
Senior Note	2.700	11/15/2022	Unsecured	Baa2	BBB+	500
Senior Note	3.350	11/15/2027	Unsecured	Baa2	BBB+	500
Senior Note	3.250	6/30/2026	Unsecured	Baa2	BBB+	400
Senior Note	2.950	5/14/2030	Unsecured	Baa2	BBB+	700
<i>weighted avg</i>	3.609					\$ 3,250
ITCTransmission						
First Mortgage Bonds Series C	6.125	3/31/2036	Secured	A1	A	\$ 100
First Mortgage Bonds Series E	4.625	8/15/2043	Secured	A1	A	285
First Mortgage Bonds Series F	4.270	6/10/2044	Secured			100
First Mortgage Bonds Series G	4.000	3/30/2053	Secured			225
First Mortgage Bonds Series H	3.300	8/28/2049	Secured			75
<i>weighted avg</i>	4.465					\$ 785
METC						
Senior Secured Note	5.640	5/6/2040	Secured			\$ 50
Senior Secured Note	3.980	10/26/2042	Secured			75
Senior Secured Note	4.190	12/15/2044	Secured			150
Senior Secured Note	3.900	4/26/2046	Secured	A1	A	200
Senior Secured Note, Series A	4.550	1/15/2049	Secured			50
Senior Secured Note, Series B	4.650	7/10/2049	Secured			50
Senior Secured Note	3.020	10/14/2055	Secured			150
<i>weighted avg</i>	4.003					\$ 725
ITC Midwest						
First Mortgage Bonds Series A	6.150	1/31/2038	Secured	A1	A	\$ 175
First Mortgage Bonds Series D	4.600	12/17/2024	Secured			75
First Mortgage Bonds Series E	3.500	1/19/2027	Secured			100
First Mortgage Bonds Series F	4.090	4/30/2043	Secured			100
First Mortgage Bonds Series G	3.830	4/7/2055	Secured			225
First Mortgage Bonds Series H	4.160	4/18/2047	Secured			200
First Mortgage Bonds Series I	4.320	11/1/2051	Secured			175
First Mortgage Bonds Series J	3.130	7/15/2051	Secured			180
<i>weighted avg</i>	4.222					\$ 1,230
ITC Great Plains						
First Mortgage Bonds Series A	4.160	11/26/2044	Secured	A1	A	\$ 150
<i>weighted avg</i>	4.160					\$ 150
Total Long-Term Debt						\$ 6,140

Note: Credit ratings relate to our ability to issue debt securities and the cost to borrow money, and should not be viewed as an indication of future stock performance or a recommendation to buy, sell or hold securities. Ratings are subject to revision or withdrawal at any time and each rating should be evaluated independently of any other rating. Our current credit ratings are provided above. An explanation of these ratings may be obtained from the respective rating agency.